



**KHANDWALA
SECURITIES
LIMITED**

CS/BSE/114/2008

Thursday, September 18, 2008

To,
The Department of Corporate Affairs,
Bombay Stock Exchange Limited,
Dalal Street, Fort,
Mumbai 400 023

Dear Sir

Sub.: Compliance of Clause 31 of the Listing Agreement

Kindly note that 15th Annual General Meeting of the Company was held on Thursday, 18th September 2008 wherein the Shareholders of the Company approved & passed the following resolutions:-

1. The Annual Audited Financial Results of the company for the year ended 31st March 2008.
2. Re-appointment of Mr. Kalpen Shukla as Director of the Company.
3. Appointment of M/s. Udyen Jain & Company as Statutory Auditors of the company.
4. Besides approving ordinary resolutions, the Shareholders also approved the Special Business under Section 314(1B) related to the appointment of Mr. Pratik Khandwala as Head Product Structuring.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Khandwala Securities Limited

Manisha Srivastava
Manisha Srivastava
Company Secretary